



Agile Handover

Digital Handover Management



Digital Transformation of project handovers to O&M information views

What is Digital Handover Management?

AI-Driven extraction of O&M data attributes from legacy and new project handovers, and continuous transformation and aggregation of the required information to a single unified searchable web interface.

Server processes for management of handover requirements, quality control, data transformation, disparate data source stitching, and change/integration for automating best practice handover procedures.

Automated reporting and visualization enabling a continuous, efficient, and cost effective best practice workflow to quantify completeness and data validity of submittal deliverables between project stages.



Handover Management is a requirement for trustworthy FM Knowledge

Tested and proven across many markets

Utilized by operation teams and supporting contractors within the medical research, data center, Oil and Gas, education, and federal marketplaces.

Agile Handover has analyzed and accurately classified millions of documents and data points, making it simple for FM users to quickly find the information they need.

Document Title	Category	Action
boiler room Unit 2 air comp	Acceptance Test Site	Open (...)
ROTARY SCREW AIR COMPRESSOR ES-8 Series	IOM	Open (...)
Boiler Room - Air Compressor - Name Plate Info	Name Plate	Open (...)
Boiler Room - Air Compressor - Start-up Witness Form	Report Field Inspect	Open (...)
Startup of Air Compressors - and repair of leaks	Report Field Service	Open (...)

Intelligent search with Agile Handover to discover data & docs from any existing O&M Document Management and Data systems



Agile Handover

Digital Handover Management



Reduces digital handover validation & integration costs by 50-90%

Proven values that improve access to accurate information

- Reduces digital handover validation costs by 50-90% by implementing an Owner/Contractor collaborative submittal validation solution
- Systems and methods for automating information handover from design, construction, and operations to Digital Twins and operations and maintenance systems
- Reduces project processing time and O&M document discovery times by 70 to 90%

Technology Capabilities



Extraction Process – Dynamic, interactive, and iterative procedure to manage Digital Handover Rules, expedited with Agile Handover’s built-in infrastructure knowledge and Handover AI Model designed to get you 70% of the way right out of the gate.



Relationship Building – Understands the detailed, dynamic, and complex multi-level data/doc relationships not only within unique infrastructure projects, but also between complex Operations & Maintenance data environments.



Auto Categorization – Enables classification and re-purposing of information based on needs; understanding the variations created as infrastructure professions classify information in disparate models.



Engineering Standards – Agile Handover’s deep understanding of infrastructure models, data schema’s, and document requirements simplifies the process of classifying un-organized information.



O&M Silo Integration – Agile Handover’s patented data stitching engine manages the relationships between O&M Silos for continuous distribution of standardized information to dash boarding platforms; without changing the source O&M Silos.



Digital Handover Management™

- Metadata extraction tools from docs, data, and models
- Discover document duplicates and revisions
- PDF handover manipulation
- Automatically migrate and load to any data or document system

Knowledge Portal

- Unlimited User access
- Google Like search connects O&M Silos
- Opens files directly from any doc management system
- Locate documents by: Location, System, Discipline, Equipment